

Member Centric Report Montgomery Chapter 2015-2016



About the Montgomery Chapter of AGA

The Montgomery Chapter of AGA serves Federal, State, County and Local Governments, accounting and auditing employees as well as private sector accountants, and academia working primarily in the metropolitan Montgomery, Alabama area.

The Montgomery Chapter is guided by an elected President, President Elect, Treasurer, Financial Secretary, Secretary and Assistant Secretary. The Chapter functions under sixteen directors who comprise the Chapter Executive Committee (CEC). Each director has committee members that help the respective director to facilitate the initiatives brought forth by the CEC. The Chapter Executive Committee's charge is to recruit and retain members while providing continuing education promoting certification of the Certified Government Financial Manager, hosting public service events, encouraging participation by Young Professionals and hosting membership drives. The continued mission of the Chapter is to promote best practices and accountability in all areas of government and the private sector.

Who are the members of the Montgomery Chapter of AGA?

The Montgomery Chapter of AGA currently has 299 member that are employed by the federal, state and local governments, and the private sector. The other members are students, retirees and academia. The membership crosses many professional fields and disciplines including accounting, auditing, budgeting, finance, grant management, and accounting information systems.

Membership

Government	278	State	255	CGFM	58
Private Sector	12	City and County	18	CPA	38
Early Career	3	Federal	4	CIA	5
Students	1	Private Sector	12	CFE	9
Retired	3	Students	2	Other	8
Lifetime	2	Academia	5		

Table of Contents

Montgomery Chapter	Page 1
Accomplishments and Performance Measurers	Page 2
Chapter Finances	Page 3
What is Next?	
Challenges Moving Forward	Page 4

Mission Statement

The Association of Government Accountants serves government accountability professionals by providing quality education, fostering professional development, certification, and supporting standards and research to advance government accountability.

Vision

The Montgomery Chapter of AGA vision is to become a leader in recruitment of new members and encourage participation in continuing education and certification.





Program Year 2015-2016 Accomplishments

The Montgomery Chapter received the Platinum Award at the 2016 PDT in Anaheim, California for chapter recognition points for Group A.

The Montgomery Chapter hosted the Gulf Region PDT in Prattville, Alabama.

The Montgomery Chapter hosted a Silent Auction at the Gulf Region PDT to benefit the Joy to Life Foundation, over \$1,900.00 was raised.

The Montgomery Chapter received the Certificate of Excellence in Citizen Centric Reporting for the Montgomery Chapter Citizen Centric Report.

The Mentorship Committee worked with the Work Ready! Program sponsored by the Family Guidance Center.

Auburn University Montgomery student Lindsay Miller was the winner of the National Leadership Scholarship.

The Mentorship Committee held the Navigation 2016 Conference to help high school students with life-long skills.

The Montgomery Chapter sponsored 30 Young Professionals to attend the AL.Com River Region Young Professionals Summit. The theme was "Millennials Rising".

Mr. Robert Childree is a member of the Financial Management Standards Board.

Mrs. LaTaya Lucas is an assistant to the Gulf Region Vice President.

Montgomery Chapter Performance Measures	2015 Actual	2016 Actual	Percentage Of Change
<u>Membership</u>			
Total number of Members	337	299	-11%
<u>Education</u>			
Number of Audio Conferences and Lecturer Series	2	4	50%
Number of CPEs offered during the program year	20	35	43%
Number of Mentoring Programs Offered	4	5	20%
<u>Meetings and Conferences</u>			
Average number attending monthly meetings	67	43	-36%
Number attending Spring Seminar/Gulf Region PDT	164	155	-5%
Number attending Fall Seminar	275	189	-31%
<u>Certification</u>			
Members obtaining CGFM certification	0	1	100%
Number of Proclamations	15	12	-20%
<u>Community Service</u>			
Community Service Events	12	4	-67%

Chapter Revenue and Expenses

The Montgomery Chapter AGA receives funds from AGA National to help the Chapter with Membership and Recruitment. The majority of revenues are received from educational events such as the Fall Seminar and Spring Seminar. The table and graph include various sources of revenue and expenses in the following program years.

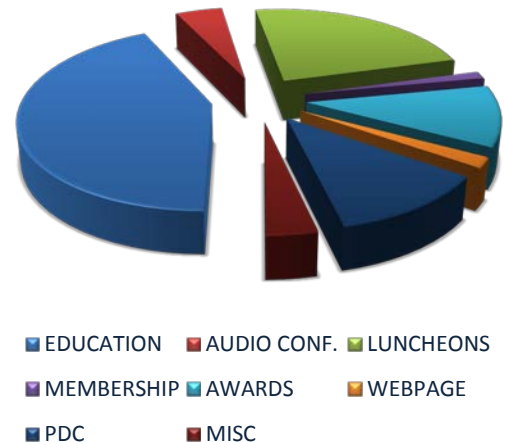
Revenue by Source

	2014	2015	2016
Audio Conferences/ Webinars	\$710.00	\$35.00	\$0.00
Community Service	\$5,280.83	\$1,938.78	\$4,194.25
Education	\$55,589.86	\$64,033.00	\$69,191.00
Luncheon//Meetings	\$6,535.00	\$6,645.00	\$2,998.00
Membership Dues	\$1,047.50	\$2,362.50	\$660.00
Membership Recruitment/ Early Career	\$378.00	\$908.00	\$771.16
Miscellaneous	\$7,173.77	\$3,572.84	\$8,676.64
Sponsorships	\$375.00	\$750.00	\$2,250.00
Total Primary Chapter Revenues	\$77,089.96	\$80,245.12	\$88,741.05



Expenses

	2014	2015	2016
Audio Conf./Lecturer Series/Webinars	\$1,065.00	\$385.95	\$0.00
Awards and Scholarships	\$3,352.75	\$5,332.85	\$2,702.44
Community Service	\$5,389.05	\$2,266.20	\$3,318.75
Education	\$20,603.90	\$27,480.14	\$29,862.07
Luncheons/Meetings	\$7,157.19	\$7,637.58	\$3,560.00
Membership and Mentorship	\$480.00	\$877.86	\$4,146.81
Membership Dues (National)	\$23,712.00	\$27,525.00	\$22,700.00
Miscellaneous	\$2,442.41	\$2,407.16	\$6,012.25
National PDC Registration & Travel	\$4,319.37	\$4,842.00	\$3,360.01
Printing/Office Supplies/Postage	\$833.95	\$66.35	\$27.67
Webpage and Technology	\$624.95	\$1,489.88	\$1,154.95
Total Primary Chapter Expenses	\$69,980.57	\$80,310.97	\$76,844.95



Financial records were reviewed and a compilation was performed by an independent Certified Public Accountant.

Challenges Moving Forward

Increasing Membership and Retention

The Montgomery AGA Chapter currently has 299 members. The goal is to increase the Montgomery Chapter membership to 350 members. The challenges of this committee are creating new and innovative ways to attract new members and to help prospective members see the advantages of membership in AGA. The goals of this committee are:

- To retain current members and provide promotional materials on the benefits of being an AGA member. To spotlight successful members in the Chapter Newsletter. To contact suspended members and encourage them to renew their membership;
- To engage and support the Chapter's Young Professional Advisory Board by providing social development and educational opportunities for YP members through luncheons, and quarterly socials, and conducting projects and events that are specifically targeted to and/or hosted by YP members;
- To expand our relationship with local educational institutions and encourage faculty to become members of AGA and also provide a job shadow day for student members that participate in the local Universities Accounting Clubs.

Certified Government Financial Manager

The CGFM Committee will promote the CGFM certification and assist candidates in preparing for the exams and act as a resource for CGFM information. The goals of this committee are:

- To develop strategies to increase the number of CGFM candidates, by providing study groups and supporting materials to prepare and pass all the CGFM examinations;
- To display brochures at luncheon and seminars, also assist in identifying CPE opportunities through on line study, seminars and self- study ;
- To communicate and coordinate with other committees in identifying, supporting, and recognizing new CGFM candidates.

Mentorship

The Montgomery Chapter Mentorship Committee is challenged with increasing participation of members and nonmembers in the mentoring programs. The goals of this committee are:

- To provide mentees with training and resources to develop skills and characteristics to become successful professional leaders;
- To promote and advertise the mentorship program to AGA members, colleges, high schools and community organizations;
- To assist the Membership Committee with promoting the benefits of being an AGA member to the Young Professionals and maintaining membership to AGA.

Education

The Education Committee is challenged with increasing the number of affordable continuing education opportunities to AGA members. The goals of this committee are:

- To increase the number of CPE credits offered annually and promote the webinars and educational events hosted by AGA National and the **Journal** online quizzes to earn CPE;
- To partner with other organizations to increase the number of participants thereby making it more cost effective to attend educational events;
- To secure sponsorships to support the educational programs conducted throughout the year;
- To include Chapter educational events on the National AGA online calendar of events, social media, brochures, and the Chapter Website.



We would like to hear from you

Do you like this report? If you would like to see other information or if you would like more information on our services, visit our website at: www.montgomeryaga.org.

Chapter Officer Directory

President	Nakia Tetter
President –Elect	Marcus Johnson
Treasurer	Janice Duncan
Financial Sec	Kimwana Robinson
Secretary	Nicole Boswell
Asst. Secretary	Angela Ngishable
Immediate Past President	LaTaya Lucas

Montgomery Chapter AGA

Post Office Box 1001

Montgomery, Alabama 36101

*Advancing Government
Accountability*