



# Montgomery Chapter AGA

## *A Report to Our Members 2012-2013*

### **About the Montgomery Chapter**

The Montgomery Chapter serves Federal, State, County and Local governments, accounting and auditing employees as well as private sector accountants, and academia, working primarily in the metropolitan Montgomery area.

The Montgomery Chapter is guided by an elected President, President-Elect, Treasurer, Secretary, and Assistant Secretary. The chapter functions under sixteen directors who comprise the Chapter Executive Committee. Each director has committee members that help the respective director to facilitate the initiatives brought forth by the CEC. Each committee's charge is to recruit and retain members while providing continuing education, promoting certification of CGFM (Certified Government Financial Manager), hosting public service events and membership drives. The continued mission of the chapter is to promote best practices and accountability in all areas of government and the private sector.

### **Who are we?**

The Montgomery Chapter has 310 members that are currently employed by federal, state and local governments, and the private sector. The other members are students, retirees, and academia. The membership crosses many fields and disciplines, including accounting, auditing, budgeting, finance, grant management and information systems.



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### **Mission**

The Association of Government Accountants serves government accountability professionals by providing quality education, fostering professional development, certification and supporting standards and research to advance government accountability.

### **Vision**

The chapter vision is to become a leader in recruitment of new members and encourage participation in continuing education and certification.

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### **Member Types**

### **Members by Employer**

<b>2012-2013</b>		<b>2012-2013</b>	
<b>Full Government</b>	<b>286</b>	<b>State Government</b>	<b>260</b>
<b>Private Sector</b>	<b>11</b>	<b>City and County</b>	<b>20</b>
<b>Early Career</b>	<b>5</b>	<b>Federal</b>	<b>5</b>
<b>Students</b>	<b>5</b>	<b>Private</b>	<b>12</b>
<b>Retired</b>	<b>2</b>	<b>Students</b>	<b>4</b>
<b>Life Time</b>	<b>1</b>	<b>Academia</b>	<b>6</b>
		<b>Retired</b>	<b>3</b>



# How We Have Progressed

## *Program Year 2012-2013*



### 2012-2013 Accomplishments

Ms. Pamela Henderson is currently serving as the Membership Regional Coordinator for the Gulf Region.

The Montgomery Chapter received the Platinum Award at the 2013 PDC for chapter recognition points for group A with over 19500 points.

The Montgomery AGA Chapter received a first place award from National AGA at the 2013 PDC for the Chapter Website for program year 2012-2013.

The Montgomery AGA Chapter Newsletter received a first place award from National AGA at the 2013 PDC for program year 2012-2013.

Dr Keren Deal will be a member of the AGA National Ethics Board and will co-chair the Journal of Government Financial Management Editorial Board.

Dr Keren Deal is currently the Regional Vice President- Elect for the Gulf Region.

The 2013 Spring Seminar was increased from a half day seminar to a full day seminar.

Montgomery Chapter	2011	2012	2013
Performance Measures	Actual	Actual	Actual
<b><u>Membership</u></b>			
Number of new Early Career Members	4	9	1
Number of new Student Members	10	6	0
Number of new Full Government members	21	30	12
Total number of New Members	35	45	13
<b><u>Education</u></b>			
Number of Audio Conferences	7	8	5
Number of CPEs	10	14	10
Average number of members attending Audio Conferences	12	9	7
Average number of guests attending Audio Conferences	4	2	2
<b><u>Meetings and Conferences</u></b>			
Average number attending monthly meetings	80	87	68
Number attending Spring Seminar	103	146	128
Number attending Fall Seminar	268	225	239
<b><u>Certification</u></b>			
Members obtaining CGFM certification	6	3	5
Number of Proclamations	7	9	7



# Our Finances

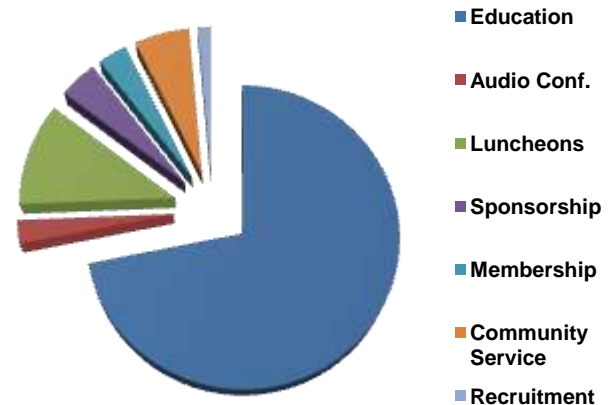
## Revenue and Expenses

### Chapter Revenue and Expenditures

The Chapter receives annual dues from AGA National but the majority of the revenue comes from fees for educational events. The largest educational events are the Fall Seminar and the Spring Seminar. The table and graph included display the various sources of income and expenses in the following program years for the Montgomery Chapter.

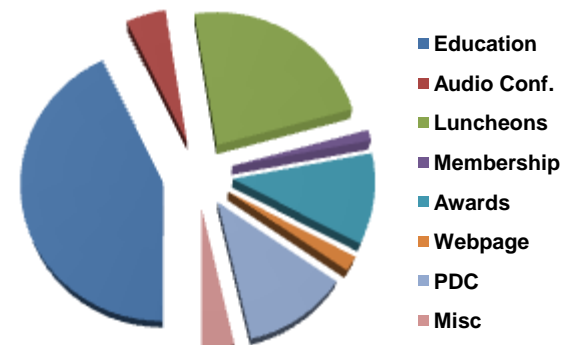
### Revenue by Source

	2011	2012	2013
Education	\$44,057.00	\$43,492.18	\$45,146.00
Audio Conferences	\$1,970.00	\$1,516.00	\$640.00
Luncheons	\$9,228.00	\$6,721.00	\$6,321.00
Sponsorships	\$2,500.00	\$2,500.00	\$500.00
Membership Dues	\$1,741.10	\$1,919.98	\$1,107.40
Community Service Efforts	\$3,612.50	\$3,544.90	\$169.00
Membership Recruitment	\$441.00	\$839.00	\$313.00
Miscellaneous Sources	\$2,630.87	\$115.66	\$5,174.72
<b>Total primary government revenues</b>	<b>\$66,180.47</b>	<b>\$60,648.72</b>	<b>\$59,371.12</b>



### Expenditures

	2011	2012	2013
Education	\$12,895.68	\$14,645.11	\$16,885.99
Audio Conferences	\$1,694.25	\$1,593.98	\$1,120.00
Luncheons and Parking	\$9,887.00	\$7,933.00	\$7,111.00
Membership Dues	\$21,242.00	\$18,960.00	\$21,265.00
Community Service	\$2,035.03	\$6,871.98	\$200.44
Membership and Early Career	\$794.50	\$435.72	\$436.00
Awards and Scholarships	\$3,910.38	\$3,702.34	\$3,979.06
Webpage	\$807.80	\$624.95	\$624.95
National PDC Registration & Travel	\$4,598.35	\$4,014.85	\$1,778.10
Printing/Office Supplies/Postage	\$86.19	\$341.55	\$677.38
Miscellaneous	\$735.72	\$899.42	\$1,381.15
<b>Total primary government expenses</b>	<b>\$58,686.90</b>	<b>\$60,022.90</b>	<b>\$55,459.07</b>



Financial records were reviewed and a compilation was performed by an independent Certified Public Accountant.

# The Future/ Moving Forward



## We want to hear from you.

Do you like this report? If you would you like to see other information.

Contact us at [Accountability@montgomeryaga.org](mailto:Accountability@montgomeryaga.org).

For more information on our services, visit our website at [www.montgomeryaga.org](http://www.montgomeryaga.org)

### Chapter Officer Directory

Margie Toney	President
LaTaya Lucas	President-Elect
Renee Reese	Treasurer
Sheila Hatcher	Secretary
Sandra Steele	Asst. Secretary
Pamela Henderson	Immediate Past President

Montgomery Chapter AGA

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Montgomery, Alabama 36101

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## Increasing Membership and Retention

The Montgomery AGA Chapter currently has 310 members. The goal is to increase the Montgomery Chapter membership to 400 members. The Membership/Early Career Committee is contacting the local colleges and universities to recruit new members to AGA and establish a collegiate chapter. The Membership/ Early Career Committee will be promoting the value to the students of being a member of AGA. The goals of this committee are:

- To provide networking opportunities to increase membership in areas that are not currently being targeted;
- To provide networking and mentoring opportunities to students, early career members and emerging leaders on the benefits of being an AGA member;
- To provide National AGA and CGFM promotional material to promote the Montgomery Chapter of AGA.

## Education

The Education Committee provides valuable continuing education opportunities to AGA members. The goals of this committee are:

- To provide at least 40 hours of CPE credits annually and promote the **Journal** online quizzes to earn CPE;
- To promote educational opportunities by partnering with other organizations and local universities;
- To promote webinars and educational events hosted by AGA national;
- To include chapter educational events on the National AGA online calendar of events, social media, brochures, and the chapter website.

## Community Service

The Montgomery Chapter Community Service Committee provides community service through programs and activities. The goals of this committee are:

- To increase participation in community service events that will promote and enhance the Montgomery AGA Chapter's reputation and identity within the city of Montgomery, Alabama and the tri county area;
- To establish a plan in community events that will increase the participation of chapter leaders and members that includes networking and social events;
- To work with the Awards Committee to establish a volunteerism award for members who volunteer their time and service to the community.

## Certified Government Financial Manager

The CGFM Committee encourages members and nonmembers to become a Certified Government Financial Manager. The goals of this committee are:

- To provide nine individual scholarships to candidates that pass parts or all of the CGFM exams;
- To publish CGFM member achievements in the Chapter newsletter, local newspapers and the chapter website;
- To distribute promotional material and membership applications at chapter events;
- To increase CGFM certifications in the chapter by five percent.