



Montgomery Chapter of AGA

A Report to Our Members 2013-2014



About the Montgomery Chapter of AGA

The Montgomery Chapter of AGA serves Federal, State, County and Local governments, accounting and auditing employees as well as private sector accountants, and academia, working primarily in the metropolitan Montgomery, Alabama area.

The Montgomery Chapter is guided by an elected President, President-Elect, Treasurer, Financial Secretary, Secretary, and Assistant Secretary. The Chapter functions under seventeen directors who comprise the Chapter Executive Committee (CEC). Each director has committee members that help the respective director to facilitate the initiatives brought forth by the CEC. Each committee's charge is to recruit and retain members while providing continuing education, promoting certification of CGFM (Certified Government Financial Manager), hosting public service events and membership drives. The continued mission of the Chapter is to promote best practices and accountability in all areas of government and the private sector.

Who are we?

The Montgomery Chapter has 335 members that are currently employed by federal, state and local governments, and the private sector. The other members are students, retirees, and academia. The membership crosses many professional fields and disciplines, including accounting, auditing, budgeting, finance, grant management, and accounting information systems.

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Mission

The Association of Government Accountants serves government accountability professionals by providing quality education, fostering professional development, certification, and supporting standards and research to advance government accountability.

Vision

The Chapter's vision is to become a leader in recruitment of new members and encourage participation in continuing education and certification.



Program Year 2013-2014

<u>Types of Members</u>		<u>Members by Employer</u>		<u>Certifications</u>	
Government	311	State	286	CGFM	62
Private Sector	13	City and County	17	CPA	38
Early Career	3	Federal	5	CIA	5
Students	5	Private Sector	14	CFE	8
Retired	2	Students	4	Other	10
Life Time	1	Academia	5		
		Retired	3		
		Other	1		

Advancing Government
Accountability





How We Have Progressed

In 2013-2014



Program Year 2013-2014 Accomplishments

The Montgomery Chapter received the Platinum Award at the 2014 PDC in Orlando, Florida for chapter recognition points for Group A with 41,647 points.

The Membership/Early Career Committee received the Highest Overall Growth Award for Group A, at the 2014 PDC in Orlando, Florida.

Dr. Keren Deal is a member of the AGA National Ethics Board and is currently the co-chair of the Journal of Government Financial Management Editorial Board.

Dr. Keren Deal is currently the Regional Vice President for the Gulf Region.

Ms. Pamela Henderson is currently serving as the Membership Regional Coordinator for the Gulf Region.

Mr. Robert Childree currently serves as a member of the Financial Management Standards Board and the National Awards Committee.

The Accountability Committee received the Certificate of Excellence in Citizen Centric Reporting Award for the Montgomery Chapter CCR for program year 2012-2013.



Montgomery Chapter Performance Measures	2012 Actual	2013 Actual	2014 Actual
<u>Membership</u>			
Number of new Early Career Members	9	1	2
Number of new Student Members	6	0	5
Number of new Full Government members	30	12	25
Number of new Private Sector Members	1	1	2
Total number of New Members	46	14	34
<u>Education</u>			
Number of Audio Conferences and Webinars	8	5	4
Number of CPEs offered during the program year	51	36	26
Average number of members attending Audio Conferences and Webinars	9	7	20
Average number of guests attending Audio Conferences and Webinars	2	2	2
<u>Meetings and Conferences</u>			
Average number attending monthly meetings	87	68	73
Number attending Spring Seminar	146	128	152
Number attending Fall Seminar	225	239	237
<u>Certification</u>			
Members obtaining CGFM certification	3	3	3
Number of Proclamations	9	7	15



Chapter Finances

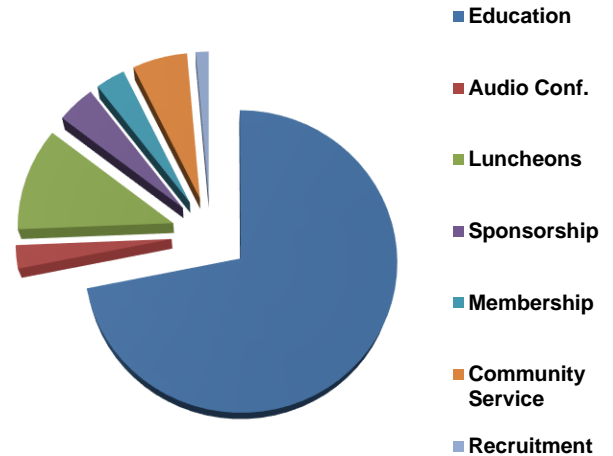
Revenues and Expenses

Chapter Revenue and Expenses

The Montgomery Chapter AGA receives funds from AGA National to help the Chapter with Membership and Recruitment. The majority of revenues are received from educational events such as the Fall Seminar and Spring Seminar. The table and graph include various sources of revenue and expenses in the following program years.

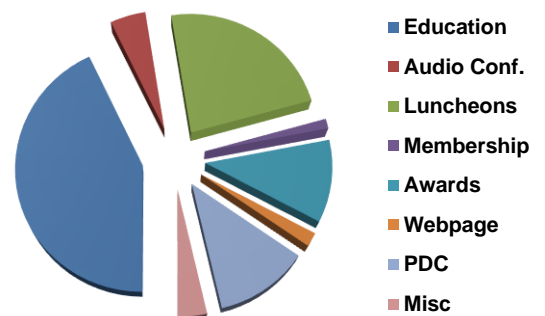
Revenue by Source

	2012	2013	2014
Audio Conferences	\$1,516.00	\$640.00	\$710.00
Community Service	\$3,544.90	\$169.00	\$5,280.83
Education	\$43,492.18	\$45,146.00	\$55,589.86
Luncheons	\$6,721.00	\$6,321.00	\$6,535.00
Membership Dues	\$1,919.98	\$1,107.40	\$1,047.50
Membership Recruitment	\$839.00	\$313.00	\$378.00
Miscellaneous	\$115.66	\$5174.72	\$7173.77
Sponsorships	\$2500.00	\$500.00	\$375.00
Total Primary Chapter Revenues	\$60,648.72	\$59,371.12	\$77,089.96



Expenses

	2012	2013	2014
Audio Conferences	\$1,593.98	\$1,120.00	\$1,065.00
Awards and Scholarships	\$3,702.34	\$3,979.06	\$3,352.75
Community Service	\$6,871.98	\$200.44	\$5,389.05
Education	\$14,645.11	\$16,885.99	\$20,603.90
Luncheons	\$7,933.00	\$7,111.00	\$7,157.19
Membership and Early Career	\$435.72	\$436.00	\$480.00
Membership Dues	\$18,960.00	\$21,265.00	\$23,712.00
Miscellaneous	\$899.42	\$1,381.15	\$2,442.41
National PDC Registration & Travel	\$4,014.85	\$1,778.10	\$4,319.37
Printing/Office Supplies/Postage	\$341.55	\$677.38	\$833.95
Webpage	\$624.95	\$624.95	\$624.95
Total Primary Chapter Expenses	\$60,022.90	\$55,459.07	\$69,980.57



Financial records were reviewed and a compilation was performed by an independent Certified Public Accountant.



What is Next? Challenges Moving Forward



We would like to hear from you

Do you like this report? If you would like to see other information or if you would like more information on our services, visit our website at:
www.montgomeryaga.org.

Chapter Officer Directory

President	LaTaya Lucas
President –Elect	Nakia Tetter
Treasurer	Jeannie Price
Financial Secretary	Janice Duncan
Secretary	Nicole Boswell
Asst. Secretary	Angela Abernathy
Immediate Past President	Margie Toney

Montgomery Chapter AGA

Post Office Box 1001

Montgomery, Alabama 36101

Advancing Government Accountability



Increasing Membership and Retention

The Montgomery AGA Chapter currently has 335 members. The goal is to increase the Montgomery Chapter membership to 400 members. The challenges of this committee are creating new and innovative ways to attract new members and to help prospective members see the advantages of membership in AGA. The goals of this committee are:

- To retain current members and provide promotional materials on the benefits of being an AGA member. To spotlight successful members in the Chapter Newsletter. To contact suspended members and encourage them to become members of AGA again;
- To engage and support the Chapter's Young Professional Advisory Board by providing social development and educational opportunities for YP members through luncheons, and quarterly socials, and conducting projects and events that are specifically targeted to and/or hosted by YP members;
- To expand our relationship with local educational institutions and encourage faculty to become members of AGA and also provide a job shadow day for student members that participate in the local Universities Accounting Clubs.

Certified Government Financial Manager

The CGFM Committee strives to increase the number of members with the CGFM Certification in the Montgomery AGA Chapter. The goals of this committee are:

- To support current members with the CGFM Certifications by publicizing new managers in newspapers, websites, and the Chapter Newsletter;
- To identify and provide CPE opportunities to help members meet the CGFM Certification requirements;
- To assist CGFM candidates in becoming certified through study groups and mentoring programs and providing scholarship opportunities.

Community Service

The Montgomery Chapter Community Service Committee is challenged with increasing participation of members and nonmembers in community service projects. The goals of this committee are:

- To partner with other organizations to increase participation and expand the Chapter's reach to new organizations in need;
- To establish a plan to increase participation of chapter leaders and members in community service events by networking and using social media;
- To host a social event where the proceeds will be donated to a charity of the Community Service Committee's choice.

Education

The Education Committee is challenged with increasing the number of affordable continuing education opportunities to AGA members. The goals of this committee are:

- To provide at least 40 hours of CPE credits annually and promote the webinars and educational events hosted by AGA National and the *Journal* on line quizzes to earn CPE;
- To partner with other organizations to increase the number of participants thereby making it more cost effective to attend educational events;
- To secure sponsorships to support the educational programs conducted throughout the year;
- To include Chapter educational events on the National AGA online calendar of events, social media, brochures, and the Chapter Website.